**INTEREST RATES MARKET NOTICE**

**Date: 19 November 2020**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED – “ASN538”)***

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from **26 November** **2020.**

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Bond Code** ASN538

**Nominal Issued** R 90,000,000.00

**Issue Price** 100%

**Coupon** 10.5%

**Coupon Rate Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 31 January 2037

**Books Close** 21 January, 21 July

**Interest Payment Date(s)** 31 January, 31 July

**Last Day to Register** By 17:00 on20 January, 20 July

**Issue Date 26 November 2020**

**Date Convention** Following

**Interest Commencement Date** 26 November 2020

**First Interest Payment Date** 31 January 2021

**Call / Step Up Date** **31 Jan 2024; 31 July 2027; 31 Jan 2031; 31 July 2034**

**ISIN No.** ZAG000172842

**Additional Information** Unsubordinated Unsecured

**Applicable Pricing Supplement**

[*https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/ASN538%20PricingSupplement2611.pdf*](https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/ASN538%20PricingSupplement2611.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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